

A pair of hands, one on the left and one on the right, are gently holding a cannabis plant. The plant has several green, serrated leaves. The background is solid black, making the green leaves and the white text stand out. The hands are positioned as if presenting the plant.

Chemistree

GROWING IN THE USA

Corporate Presentation

CHM: CSE | CHMJF: OTCQB



Forward Looking Statements

This corporate document contains “forward-looking statements” and “forward-looking information” (collectively, “forward-looking information”) within the meaning of applicable securities legislation.” Thereafter, all references should be to “forward-looking information”). This corporate document may use words such as “may”, “would”, “could”, “will”, “likely”, “except”, “anticipate”, “believe”, “intend”, “plan”, “forecast”, “project”, “estimate”, “outlook”, and other similar expressions to identify forward-looking statements. Actual results, performance or achievement could differ materially from that expressed in, or implied by, any forward-looking statements in this corporate document, and, accordingly, investors should not place undue reliance on any such forward-looking statements.

Forward-looking information involves significant risks, assumptions, uncertainties and other factors that may cause actual future results or anticipated events to differ materially from those

expressed or implied in any forward-looking statements and accordingly, should not be read as guarantees of future performance or results.

Forward-Looking information involves risks and uncertainties including, but not limited to, the Company’s anticipated business strategies, anticipated trends in the Company’s business and anticipated market share, that could cause actual results or events to differ materially from those expressed or implied by the forward-looking information, general business, economic and competitive uncertainties, regulatory risks including risks related to the cannabis market in the United States and Canada, market risks, as well as those risk factors disclosed elsewhere in the Company’s public disclosure.

Any forward-looking statements speak only as of the date on which such statement is made and each of the Company disclaims any intention or obligation to update or revise any

forward-looking information, where as a result of new information, future events or otherwise, unless required by applicable law. New factors emerge from time to time, and it is not possible for management to predict all of such factors and to assess in advance the impact of each such factor on the Company’s business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statements. Forward-looking information contained in this Presentation is based on the Company’s current estimates, expectations and projections, which the Company believes are reasonable as the current date.

The Company can give no assurance that these estimates, expectations and projections will prove to have been correct. Historical statements should not be taken as a representation that such trends will be replicated in the future. No statement in this Presentation is intended to be nor may be construed as a a profit forces.



A group of people in an office setting, with one person giving a high-five to another, overlaid with a quote.

“Very few people have decades of cannabis experience. But those who do, see things others don’t. That is the foundation of Chemistree.

Our team is our advantage.”

- Sheldon Aberman -
Director & Chief Cannabis Officer



Crisis or Opportunity?

FURTHER CLARITY ON US REGULATIONS

- ▶ Public support for legalization in the use is >60%
- ▶ Capital flow to US companies as restrictions ease (SAFE Banking, MORE and STATES Acts),
- ▶ >30 states allow for medical marijuana; 11 approved for recreational use

CANNABIS ONE OF THE FASTEST GROWING SECTORS OVER THE NEXT DECADE, IN THE WORLD

- ▶ US market alone estimated \$30.4 Billion in 2019
- ▶ US market for legal cannabis is already ~10x size of Canada

ABILITY TO MARKET AND BRAND IN THE US

“America is where brands & fortunes are made”



Crisis or Opportunity?

US Focused Since Day 1

“OUR TEAM, OUR ADVANTAGE”

Dedicated team of lifetime US cannabis experts; cultivation, construction, branding and marketing.

ALL FOUNDERS HAVE “SKIN IN THE GAME”

>35% inside ownership

SOLID CAPITAL STRUCTURE

\$3.7 million Market Cap (at \$0.10)
with \$6 million in cash (debenture)
Total ~\$18 million raised to-date

NEW WASHINGTON LICENSE APPLICATION

Leading applicant with submission for 1 of 24 new permits. Facility expansion complete Summer 2020

DESERT HOT SPRINGS, CALIFORNIA LAND ACREAGE

Shovel ready construction project, seeking financing

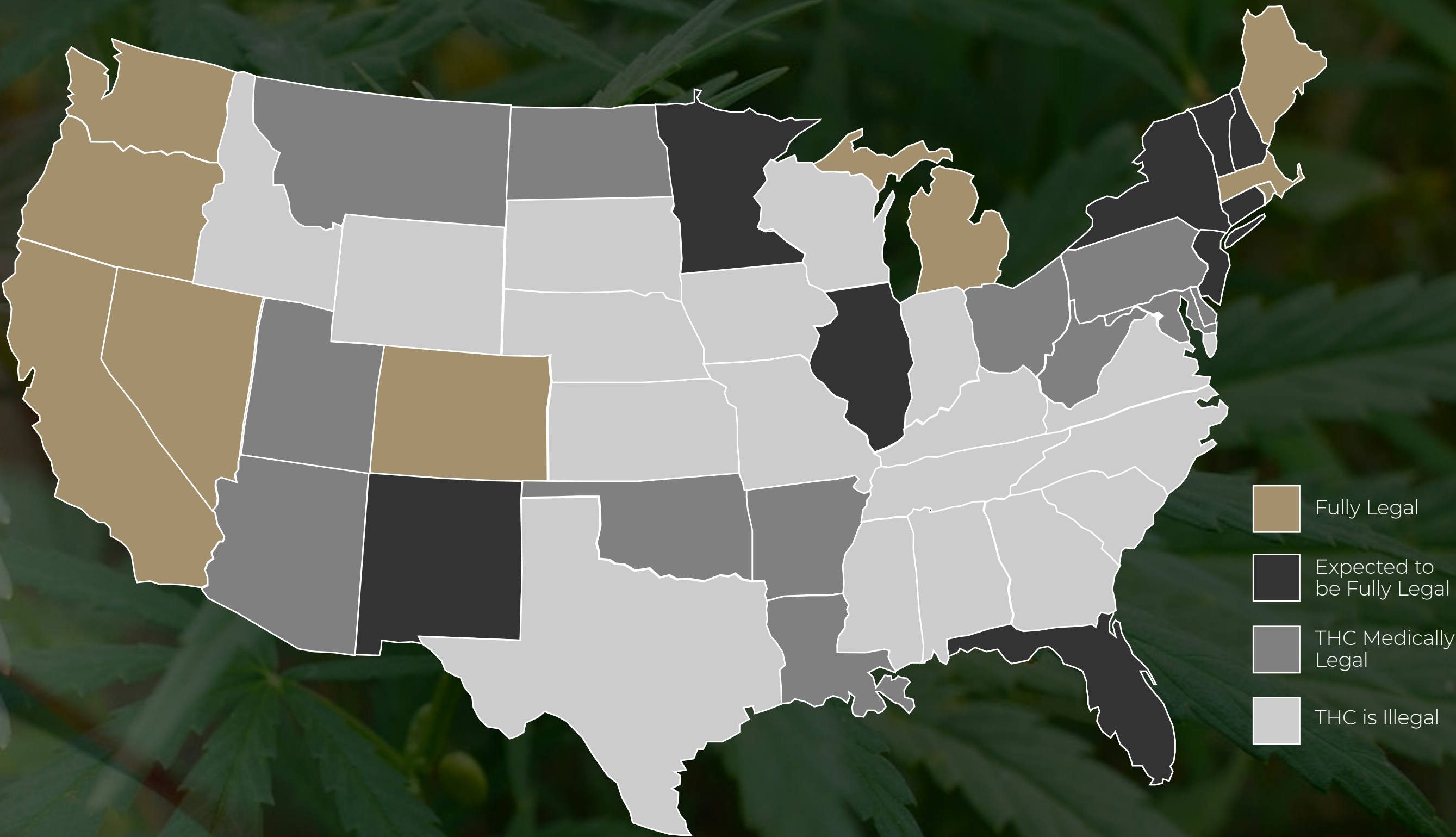
PROFITABLE OPERATION IN WASHINGTON STATE

Global rights to Sugarleaf brand
Plans for facility expansion





Stats & Projections



MARIJUANA MARKET FORECAST
\$30+ Billion
by 2023 (Source: MJBiz)

- GROWTH CATALYSTS**
- ▶ National Legalization
 - ▶ Banking Regulations
 - ▶ Consumer Adoption

TOP 3 REC-LEGAL STATES '18

▶ California	\$2.75 Billion
▶ Colorado	\$1.56 Billion
▶ Washington	\$1.00 Billion

What We Do

Top Quality Team of Cultivator & Operators



EARLY MOVERS

Providing turn-key solutions for the US regulated cannabis industry and a front-runner on new state licensing opportunities.



EXPERIENCE

Premier operating capabilities in cannabis cultivation, processing, distribution and retail facilities.



FOCUS

Focused on acquiring & developing vertically integrated cannabis assets, leveraging management's deep experience in the cannabis industry & corporate finance.

“The advantage of Chemistree over any other early stage public company is the breadth and depth of our people. From cultivation to the capital markets, we bring decades of experience across all facets of the industry.”

- Karl Kottmeier -
CEO



Leadership Team

**KARL KOTTMEIER*****CEO & President***

Founder, director and principal of several TSX listed companies. Directly raised over \$150,000,000 in equity for global development projects. 25+ years experience.

**DOUG FORD*****CFO***

CFO and director of numerous companies over a 30 year career. Expert in corporate finance, administration and financial reporting.

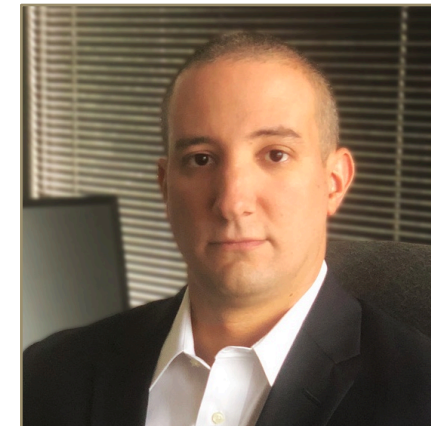
**SHELDON ABERMAN*****Director & Chief Cannabis Officer***

Managed and designed hundreds of cannabis grows worldwide. He has created leading edge commercial grow room designs and built several multi-million dollar brands including Black Label and Frost Box.





Directors & Advisors



NICHOLAS ZITELLI
Director

Also known as Nico Escondido, he is a partner & director in High Times Media and also founded the Cannabis Genetics Institute (CGI) in Amsterdam, Holland. Nico is best known for his writing on various topics across the industry.



DENNIS HUNTER
Advisor

Denis is a pioneer in the California cannabis recreational and medical field. He has been recognized as a Top 100 most influential people in cannabis by High Times. His businesses make up one of the largest cannabis enterprises in Northern California.



JEREMY DEICHEN
Advisor

20+ years in cannabis industry with experience in cultivation, processing, sales, branding & marketing. Creator of the Growing Exposed series, currently distributed by the largest media publication in the cannabis industry, High Times.



KIRK GAMLEY
Advisor

President and CEO of Contact Financial, one of western Canada's largest corporate communications firms. Expert in capital market access, public company marketing and development.



Washington

SUGARLEAF FARMS

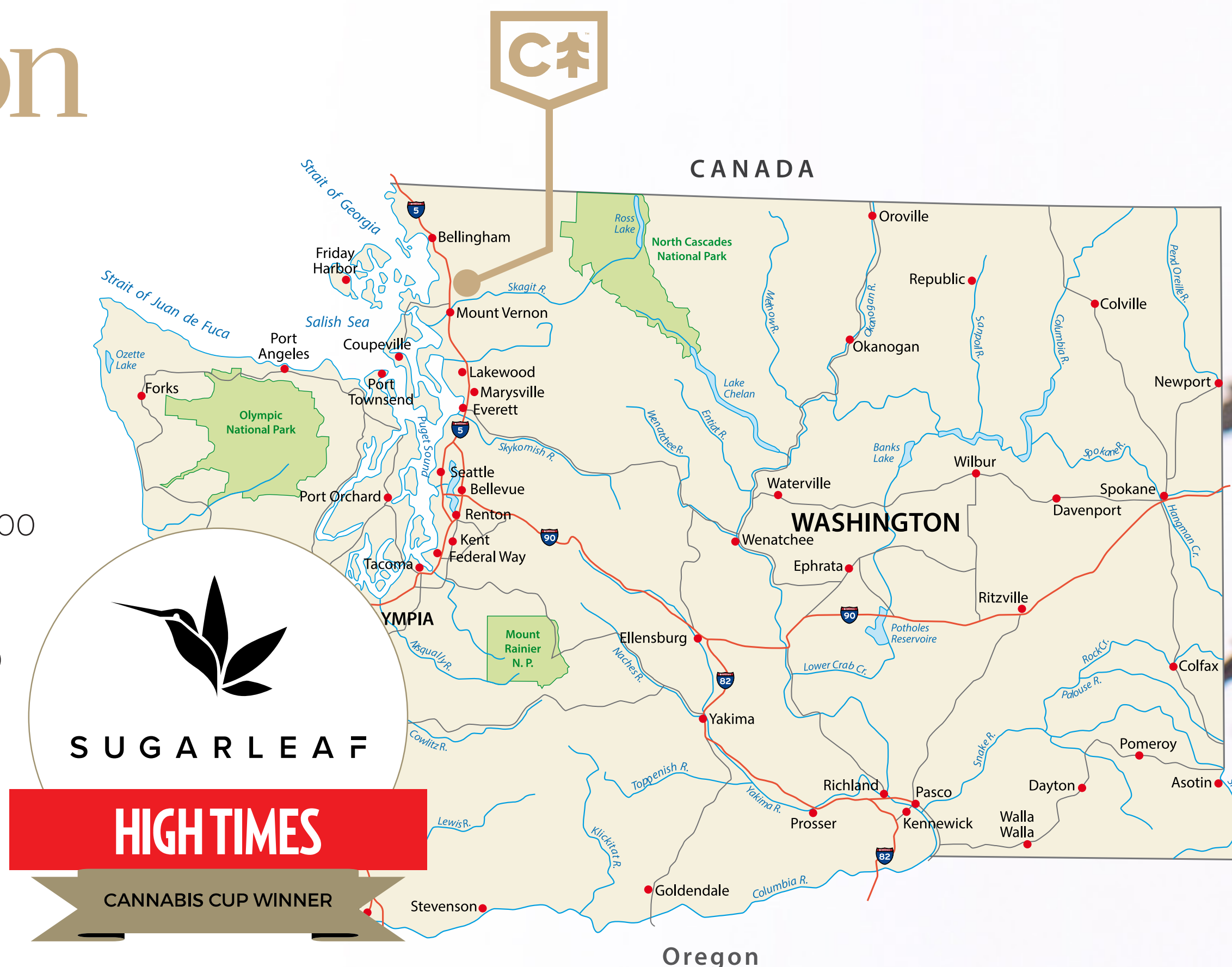
- ▶ Award winning brand
- ▶ 5,000 sq. ft. indoor cultivation
- ▶ 5,000 sq. ft. additional cultivation/production to be added by Q2 2020
- ▶ Asset Purchase: USD\$1,300,000
- ▶ Revenue at purchase: Approx. \$500,000

2019 TARGET REVENUE

- ▶ Approx. USD\$1,000,000 to \$1,200,000
- ▶ Reached max. existing capacity
- ▶ Increased cultivation by 200+%
- ▶ Retail distribution up by 400+%

2020 TARGET REVENUE

- ▶ USD\$2,000,00+ pending expansion



Idaho

Oregon



Case Study



SUGARLEAF

SUGARLEAF TURN AROUND

CHALLENGE

- ▶ Overleveraged and undercapitalized
- ▶ Incurring substantial losses into 2017
- ▶ Approx. 3 months from insolvency

SOLUTION

Means of Implementation (MOI's) established for:

- ▶ Organizational restructuring
- ▶ Infrastructure improvements
- ▶ Product quality assurance
- ▶ Brand and marketing revitalization

RESULTS

- ▶ Lower labour costs
- ▶ Increased productivity
- ▶ Standardized crop to crop production
- ▶ Significant gram per watt increase across growing zones
- ▶ And...



+239%

Monthly Sales Increase*



+36%

Crop Yield Increase Since April



+100%

Retail Client Stores Increase Since April

* Source: Washington i502 data: Sep. 2018 to Oct. 2019



California

DESERT HOT SPRINGS

LAND PURCHASE PRICE

- ▶ USD \$1,233,800
- ▶ 9.55 acres

PHASE 1

- ▶ 66,000 sq. ft. greenhouse cultivation facility
- ▶ 5,000 sq. ft. processing facility
- ▶ Capex: USD \$12.5mm
- ▶ Technical drawings and permitting underway
- ▶ Est. construction: 9 months
- ▶ Target annual revenue: USD \$14.5mm

PHASE 2

- ▶ Building to total project capacity:
- ▶ 128,000 sqft cultivation
- ▶ 40,000 sqft processing
- ▶ Est. construction: 9 months





*“The future of cannabis will be defined by
two things, cultivation of superior genetics
and state by state licenses to operate”*

- Nico Escondido -

CHM Director & Founder of the Cannabis Genetics Institute

Investment

IMMUNOFLEX THERAPEUTICS INC.

Immunoflex works with the immune system to prevent and combat disease. They bridge the health gap when vaccines are not available or not fully effective by developing safe and accessible products that increase peoples immune diversity.

- ▶ Fully funded to \$1,000,000
- ▶ 16.4% equity interest in Immunoflex
- ▶ Royalty on North American sales commencing once Immunoflex achieves \$1,000,000 in sales and retired after Chemistree receives \$5,000,000 in royalty payments
- ▶ Immunoflex can retire 50% of the royalty for \$1,000,000 cash payment.



Capital Structure

As of May 31st 2020

Cash	\$4,000,000
Shares issued (Undiluted)	37,714,430
Warrants at \$0.50 (Expire - June/July 2020)	12,784,255
Debentures Warrants at \$0.70 (Expire - 03/29/2022)	21,660,000
Options	3,700,000

Management and consultant ownership: 35+%

Prior Issuances

FALL 2017

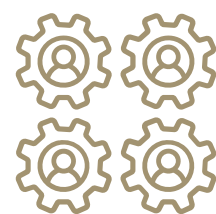
6,190,800 share
placement @ \$0.25
Proceeds of \$1,547,700

SUMMER 2018

12,883,384 units
issued @ \$0.35
Proceeds of \$4,509,185

SPRING 2019

\$10,830,000
Convertible
Debenture at \$0.50



**EXTRAORDINARY
TEAM**

Decades of cannabis
industry and capital
markets experience



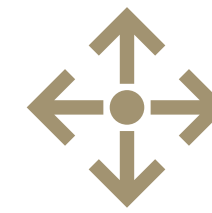
**CULTIVATION
EXPERIENCE**

Deep industry
experience from
career cultivators on
large and small scale
operations



**NETWORK OF
OPPORTUNITIES**

Multiple M&A
opportunities
available from
long-term industry
relationships



STATE EXPANSION

Experience, relationships
and reputations to
enhance and advance
state by state licensing
processes



Chemistree

GROWING IN THE USA

FIND OUT HOW WE COMBINE CAPITAL, EXPERIENCE
AND STRATEGY TO MAKE IT HAPPEN.

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INVESTOR RELATIONS:
Contact Financial Corp.,
Kirk Gamley,
Phone: 604-689-7422,
Email: kirk@contactfinancial.com

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